



# Transition Growth Plan

The Next Move  
For Business  
Owners

## Decide

1. What I  
Want

2. What I've  
Got

## Protect

3. My Family  
4. My Business  
5. My Ownership

## Grow

6. My Investments  
7. My Business

## Prepare

8. My Management  
9. My Company  
10. My Tax Savings  
Plans

## Exit

11. My Inside  
Route  
Exit Plan

12. My Outside  
Route  
Exit Plan

-- The 12 Critical Building Blocks --  
Business Owner Transition, Succession and Exit Planning